EDUCATION & RESEARCH BRANCH

OFFICE OF PROPERTY VALUATION

SPECIAL POINTS OF INTEREST:

- •Education surveys are coming in mid-July.
- •New classes have been added to the schedule.
- Sales ratios are due as soon as possible. Please send to Kim Holt.

The Ed Letter

VOLUME I, ISSUE 4

IULY 24, 2009



INSIDE THIS ISSUE:

MOTAX Moments 2
Class Updates 3
Getting to Know You
Education Calendar 5

Be on the lookout for you 2010 Education Survey

The Education Survey tells us more than just which classes we should offer; it tells us in what geographical areas the interest is focused. We use that information to determine the best locations for classes. If you return your survey by August 14th, your county will receive credit for one Kentucky course. So don't delay. Please return your survey as quickly as possible!



BY KELLIE LANG

MOTAX Section Supervisor

I would like to take a "Motax Moment" and introduce you to the Motax section staff. We have seven employees with a total of 75 years of experience.



Donna Sebree has been in the Motax section for 10 years. I'm sure everyone can recognize her sweet voice. She is responsible for answering the phone calls that are dialed into our section from taxpayers, county clerks and PVAs. This is a very busy job, for she receives approximately 100 to 150 phone calls a day (all pleasant and never complaining, of course).

Paul Merritt has been in the Motax section for 10 years. He is in charge of getting all those lovely "88" and "online change" reports distributed to the PVA offices. Paul also helps with billing in our section. He is always willing to help PVAs and taxpayers with kind and courteous customer service.

Teresa Woodside is the newest member of the Motax section. She has worked with us for two years. Teresa is in charge of our "Freddie Freeroader" program. With the hotline number directed to her desk, she receives numerous calls daily from taxpayers throughout Kentucky reporting Kentucky residents driving with out-of-state plates. She also bills taxpayers from our Vehicle Transfer Record (VTR) program. Teresa has been a great asset to our section, covering the phones, answering questions and fielding complaints from taxpayers, county clerks and PVAs.

Cathy Fryman has been in the Motax section the longest with 19 years of proud service. As an auditor, she is responsible for auditing the county clerks' state and out-of-county Motax and Boating Systems. She also provides assistance to local officials and taxpayers regarding Motax issues.

Glenn Klayer has 20 years experience in property tax, 12 of those years in the Motax section. He has been working with the leasing companies and their representatives for several years, trying to eliminate some of their many delinquencies from our system. He also helps PVAs and deputies across the state to value all types of property including boats, cars, trucks, big trucks, trailers and recreational vehicles, as well as antique cars and motorcycles.

Sam Bradley, an eight-year veteran of the Motax section, has recently retired after spending several months on sick leave. He has been, and will continue to be, sorely missed by the members of our section, as well as by all PVAs across the state. Please keep Sam in your prayers.



As the Motax section supervisor, I feel that my 14 years of experience in the Campbell, Boone and Franklin County PVA offices has helped prepare me for this position. I am thrilled and anxious to assist your offices. I have to admit, even with a combined 75 years between us, we receive calls every day with new questions about motor vehicle property taxes. It is definitely a challenge!

2009 Class Updates/Cancellations

Due to low enrollment, the following 2009 classes have been cancelled:

TRIM, July 30 • KY 50, August 17-20

KY 40, August 24-27 • **KY 67**, November 16-19

The following 2009 classes are full:

IAAO 600, July 27-31 • KY 60, Aug. 31-Sept. 3 • KY 90, Aug. 31-Sept. 3

New additions to the 2009 schedule:

KY 67. October 12-15 in Frankfort

For assistance with registration or cancellation, please contact Stacy Bush at (502) 564-5118 or stacy.bush@ky.gov.

We will be holding a study session and retest for IAAO 102 on Tuesday, August 18th at the Kentucky RETEST State Office Building (KSOB). Billy Whittaker will lead the study session. It will begin at 9:00 a.m.

Classes Approved For Training Credit

KACo and KREAB-approved* classes do not require the prior approval of the Office of Property Valuation.

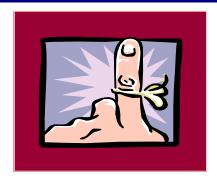
*However, at this time, no online courses are approved for education credit.

Sales Ratio Reminders

BY KIM HOLT

Program Coordinator

To date, we have received 2008 sales files from 114 counties; 101 of these files have been completed. If you have not yet submitted your sales file for the last six months of 2008, please e-mail it to Kim.Holt@ky.gov as soon as possible.



If you would like to be added to the mailing list for The Ed Letter, please send an e-mail to Stacy.Bush@ky.gov with "Ed Letter Address" in the subject line. Be sure to send the e-mail from the address you want added to the list.

Getting to Know...



Shelfa Fulkerson

Shelia Fulkerson has been the PVA of McLean County since 1981. Shelia was born in Madisonville and has two

daughters, Lori and Donya (deceased). She also has two grandchildren, Casey, 16, and Kelly, 13. After two marriages, both lasting 13 years, Shelia believes that she probably does not want to try for another 13.

Before coming to work in the PVA office, Shelia tried a few other professions: realtor, bank clerk, domestic engineer and clerk for an auction company. She says the most surprising thing she has discovered while working as PVA is that no two days are ever the same. Perhaps this is why, as she contemplates retirement, Shelia has decided PVA will be her last true profession—unless 'beach bum' is considered a legitimate profession.

- Q What television character is most like you?
- A Maude (Bea Arthur)
- Q Love or money?
- A Love—never had money.
- Q What was the last movie you saw at the theater?
- A Mama Mia
- **Q** If you could have dinner with any three people, living or dead, real or fictitious, who would you choose?
- A Probably my dad and my two ex-husbands, all deceased.
- Q Do you play a musical instrument?
- A The piano.
- Q What is your biggest pet peeve?
- A Filling out questionnaires.

Danny Luccherson

Hardin County PVA **Danny Hutcherson**, appointed just this past spring, was born in Fort Knox. Danny and his wife,



Mary Ellen, have three children, Nancy, John and Thomas. They have high hopes that Nancy or John may give them grandchildren soon.

Danny was on active duty with the U.S. Army for almost seven years (three in Hawaii) before taking the certified public accountant exam in 1982. Since resigning his commission in 1984 Danny has been working in public accounting. He has also, since 1982, been an adjunct faculty member for various colleges and universities in his area.

Danny plans to work as hard as he can for the citizens of Hardin County as their PVA.

- Q Have you ever been snipe hunting?
- A I was tricked into snipe hunting at the age of 10. I did look up "snipe" in the dictionary before I went on the snipe hunt. I just trusted my Dad too much. Ha!
- Q What was the last movie you saw at the theater?
- A My wife and I went to see the latest Star Trek movie and it was great!
- Q If you could have dinner with any three people, living or dead, real or fictitious, who would you choose?
- A I would choose George Washington, Abraham Lincoln and Robert E. Lee. I know I would enjoy that conversation immensely.
- Q Were you named after anyone?
- A Most people find my middle name, "Lash", very different. But about the time I was born, there was a cowboy show by the name of Lash Larue.











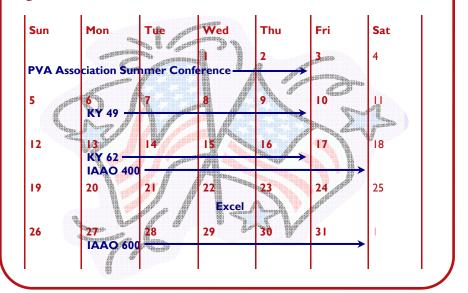




July Schedule of Events

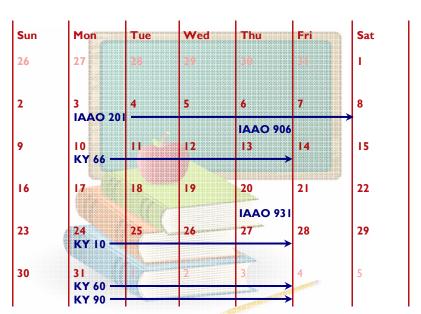
- ♦ 6/28: Summer Conference
- 7/6: KY 49 at KSOB*
- 7/13: KY 62 at KSOB
- ♦ 7/13: IAAO 400 at the Holiday Inn Express, Frankfort
- ♦ 7/22: Excel
- → 7/27: IAAO 600 at the Capital Plaza, Frankfort

JULY 2009





AUGUST 2009



August Schedule of Events

- ♦ 8/3: IAAO 201 at the Capital Plaza, Frankfort
- ♦ 8/6: IAAO 906 at KSOB
- ♦ 8/10: KY 66 at KSOB
- ♦ 8/17: KY 50 at KSOB
- ♦ 8/20: IAAO 931 at KSOB
- ♦ 8/24: KY 10 at KSOB
- ♦ 8/24: KY 40 at KSOB
- ♦ 8/31: KY 60 at KSOB
- ♦ 8/31: KY 90 at KSOB









